



## Announcement Summary

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**Entity name**

LI-S ENERGY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday April 14, 2022

**The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LIS	ORDINARY FULLY PAID	15,770,575	09/04/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LI-S ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

12634839857

### 1.3 ASX issuer code

LIS

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

14/4/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

LISAA : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

LIS : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

15,770,575

**And the date the escrow restrictions have ceased or will cease**

9/4/2022

**Issue date**

9/4/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

15,770,575

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.50000000

**Any other information the entity wishes to provide about the +securities to be quoted**

15,770,575 fully paid ordinary shares released from escrow on 9 April 2022 following a 12 month escrow period. The shares were originally issued to shareholders who subscribed for shares or were the transferee of a party who subscribed for shares in the Company in April 2021.

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LIS : ORDINARY FULLY PAID	165,914,187

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LISAA : ORDINARY FULLY PAID RESTRICTED	0
LISAB : ORDINARY FULLY PAID RESTRICTED	474,286,043
LISAC : SERVICE RIGHTS EXPIRING 01-MAY-2036 RESTRICTED	2,160,000
LISAD : SERVICE RIGHTS EXPIRING 12-NOV-2035 EX \$0.00	1,000,000